

## Results Of Placing

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Impact Healthcare REIT PLC  
30 April 2021

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30 April 2021

**IMPACT HEALTHCARE REIT PLC**  
(the "**Company**" or, together with its subsidiaries, the "**Group**")  
**Results of Placing**

Further to its announcement on 6 April 2021, the board of Directors (the "**Board**") of Impact Healthcare REIT plc (ticker: IHR), the real estate investment trust which provides investors with exposure to a diversified portfolio of UK healthcare real estate assets, in particular care homes, is pleased to announce that the Company's placing (the "**Placing**") has raised £35 million. Accordingly, a total of 31,690,327 ordinary shares ("**New Ordinary Shares**") in the Company will be issued at the Issue Price of 111.5 pence per New Ordinary Share.

The net proceeds of the Placing will be used to repay amounts drawn under its revolving credit facilities and to fund new investments in line with its investment policy, which are expected to deliver further value for its shareholders.

Application has been made for the admission of 31,690,327 New Ordinary Shares to the premium segment of the Official List and to trading on the Main Market of the London Stock Exchange ("**Admission**"). Admission is expected to occur at 8.00 a.m. on 6 May 2021 and the New Ordinary Shares will trade under the ticker IHR (ISIN: GB00BYXVMJ03).

Following the Placing, the Company's issued share capital will comprise 350,644,188 Ordinary Shares and this is the total number of Ordinary Shares with voting rights in the Company. This figure should be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company under the Financial Conduct Authority's Disclosure Guidance and Transparency Rules.

**Commenting on today's announcement, Rupert Barclay, Chairman of Impact Healthcare REIT plc, said:**

"On behalf of the Board and the Investment Manager, I would like to thank existing shareholders for their continuing support and welcome a number of new investors to the Company.

The net proceeds of this Placing will enable the Group to capitalise in short order on its pipeline of attractive, near-term opportunities, which are expected to deliver further value for our shareholders at the same time as maintaining a strong balance sheet. We look forward to updating shareholders as we execute on these attractive investment opportunities."

Terms used in this announcement shall, unless the context otherwise requires, bear the meanings given to them in the announcement published on 6 April 2021.

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The Company's LEI is: 213800AX3FHPMJL4IJ53.

A copy of this announcement will be available on the Company's website at <https://www.impactreit.uk>

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